
2023-24 ASSET Student Financial Aid Application

Student Name: _____ Student ID: _____

Eligible students under the Colorado ASSET (Advancing Students for a Stronger Economy Tomorrow) bill or Deferred Action for Childhood Arrivals (DACA) may be considered for institutional financial aid at Regis University. As a private institution, **Regis University does not participate in the CASFA program through the state of Colorado.** To be considered for certain forms of financial aid at Regis University, you must complete this application by March 1 and provide all of the requested documentation by May 1. ASSET students should NOT complete the FAFSA (Free Application for Federal Student Aid).

Do not leave any fields blank. Please write '0' or 'NA' if not applicable.

Student Demographics

- Single
- Married/Remarried (mm/yyyy): _____
- Separated/Divorced (mm/yyyy): _____
- Widowed (mm/yyyy): _____

Are you working towards your 1st Bachelor's Degree Program?

- Yes
- No

Housing Plans:

- On-Campus
- Off-Campus
- With Parent/at home

Student (and Spouse) Income

Were you required to file a **2021** income tax return?

- Yes
- No

*If yes, please attach a signed copy of your full 2021 tax return

Student 2021 Additional Financial Information (Enter combined amounts for you and your spouse)

1. Child support paid because of divorce or separation (don't include support for children in your household:

2. Taxable earnings from Federal Work-Study and need-based employment portions of fellowships and assistantships:

3. Combat pay or special combat pay:



Student 2021 Untaxed Income (Enter combined amounts for you and your spouse)

1. Payments to tax-deferred pension and retirement savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 forms in Boxes 12a through 12d, codes D, E, F, G, H and S. Don't include amounts reported in code DD (employer contributions toward employee health benefits):
\$ _____
2. IRA deductions and payments to self-employed SEP, SIMPLE, Keogh and other qualified plans from IRS Form 1040 Schedule 1—total of lines 16 + 20 \$ _____
3. Child support received for any of your children. Don't include foster care or adoption payments:
\$ _____
4. Tax exempt interest income from IRS Form 1040 line 2a: \$ _____
5. Untaxed portions of IRA distributions from IRS Form 1040. Exclude rollovers. If negative, enter a zero here:
\$ _____
6. Untaxed portions of pensions from IRS Form 1040. Exclude rollovers. If negative, enter a zero here:
\$ _____
7. Housing, food and other living allowances paid to members of the military, clergy and others (including cash payments and cash value of benefits). Don't include the value of on-base military housing or the value of a basic military allowance for housing: \$ _____
8. Veterans noneducation benefits, such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances: \$ _____
9. Other untaxed income not reported in items 44a through 44g, such as workers' compensation, disability benefits, untaxed foreign income, etc. Also include the untaxed portions of health savings accounts from IRS Form 1040 Schedule 1—line 13. Don't include extended foster care benefits, student aid, earned income credit, additional child tax credit, welfare payments, untaxed Social Security benefits, Supplemental Security Income, Workforce Innovation and Opportunity Act educational benefits, on-base military housing or a military housing allowance, combat pay, benefits from flexible spending arrangements (e.g., cafeteria plans), foreign income exclusion or credit for federal tax on special fuels: \$ _____
10. Money received, or paid on your behalf (e.g., bills), not reported elsewhere on this form. This includes money that you received from a parent or other person whose financial information is not reported on this form and that is not part of a legal child support agreement: \$ _____

Student and Spouse Asset Information

Assets

- Cash, savings and checking (as of today) \$ _____
- Net worth of investments* (as of today) \$ _____
- Net worth of business (as of today) \$ _____
- Net worth of investment farm (do not include farm you live on) (as of today) \$ _____

* Net worth is value minus debt. Investments include other real estate (do not include the home you live in), trust funds, money market funds, mutual funds, certificates of deposit, stocks, bonds, other securities, education IRA’s, installment & land sale contracts (including mortgages held), commodities, etc.

Dependency

If you qualify for any of the categories below, please select an option. If you do not qualify for any of these categories below, *please provide parental information* in the following section:

- Born before January 1, 2000
- Enrolled in a Graduate or Professional Degree Program
- Have Children you support
- Have dependents other than children you support
- You are an orphan/ward of the court
- You are an unaccompanied youth at risk of homelessness as determined by HUD or your school

Parent Demographics

Include information for:

- Both biological parents if they are married or are unmarried and living together, otherwise;
- The biological parent with whom you have lived with the most during the last 12 months, otherwise;
- The biological parent that supports you the most, for single parent households;

1. Parent One Name: _____ Date of Birth: _____

2. Parent Two Name: _____ Date of Birth: _____

3. What is your parent’s marital status as of today?

- Single
- Married/Remarried (mm/yyyy): _____
- Separated/Divorced (mm/yyyy): _____
- Widowed (mm/yyyy): _____

4. What is the highest level of school completed by Parent 1?

- Middle school/Jr. high
- High School
- College or beyond
- Other/unknown

5. What is the highest level of school completed by Parent 2?

- Middle school/Jr. high
- High School
- College or beyond
- Other/unknown

Parent Household Size

1. How many people are in your parents' household? _____
Include:
 - Yourself (the student), even if you don't live with your parents,
 - Your parents,
 - Your parents' other children (even if they do not live with your parents) if your parents will provide more than half of their support between July 1, 2023 and June 30, 2024, and
 - Other people if they now live with your parents, your parents provide more than half of their support and your parents will continue to provide more than half of their support between July 1, 2023 and June 30, 2024.
2. How many people in your parents' household (from question above) will be college students between July 1, 2023 and June 30, 2024?
Always count yourself as a college student. Do not include your parents. Do not include siblings who are in U.S. military service academies. You may include others only if they will attend, at least half-time in 2023-2024 a program that leads to a college degree or certificate.

Parent Income

Was your parent(s) required to file a **2021** income tax return?

- Yes
- No

*If yes, please attach a signed copy of their full 2021 tax return

Parent 2021 Additional Financial Information

1. Education credits (American Opportunity Tax Credit and Lifetime Learning Tax Credit) from Schedule 3 line 3:
\$ _____
2. Child support paid because of divorce or separation or as a result of a legal requirement. Don't include support for children in your household:
\$ _____ Name(s) of children support paid for: _____
3. Taxable earnings from need-based employment programs, such as Federal Work-Study and need-based employment portions of fellowships and assistantships:
\$ _____
4. Combat pay or special combat pay. Only enter the amount that was taxable and included in your adjusted gross income. Don't include untaxed combat pay:
\$ _____
5. Earnings from work under a cooperative education program offered by a college:
\$ _____



Parent 2021 Untaxed Income (Enter combined amounts for you and your spouse)

1. Payments to tax-deferred pension and retirement savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 forms in Boxes 12a through 12d, codes D, E, F, G, H and S. Don't include amounts reported in code DD (employer contributions toward employee health benefits):
\$ _____
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Parent Asset Information

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