

2020-2021 Asset and Investment Form

Student Name: _____ Student ID # _____

STUDENT:

As of the date your FAFSA was signed, what is your (and spouse's) total current balance of cash, saving, and checking accounts? Do not include student financial aid: _____

As of the date your FAFSA was signed, what is the net worth of your (and spouse's) current businesses and/or investment farms (do not include the farm in which you live on): _____

As of the date your FAFSA was signed, what is the net worth of your (and spouse's) investments, including real estate (outside of your place of residence) and excluding retirement assets like 401k/403b accounts. Net worth is current value minus debt: _____

PARENT(S):

As of the date your FAFSA was signed, what is your parent's total current balance of cash, saving and checking accounts: _____

As of the date your FAFSA was signed, what is the net worth of your parent's current businesses and/or investment farms (do not include the farm on which you live on): _____

As of the date your FAFSA was signed, what is the net worth of your parent's investments, including real estate (outside of your parent's place of residence) and excluding any retirement assets like 401k/403b accounts. Net worth is current value minus debt: _____

Student Signature: _____ **Date:** _____